



EXPENDITURE & BUDGET PLANNER

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Housekeeping		if monthly	if yearly	Personal Spending		if monthly	if yearly	Mortgages & Loans		if monthly	if yearly	
Electricity				Own Clothing & Footwear				Mortgage				
Gas				Partner's clothing & footwear				Mortgage on other property				
Solid Fuel				Cigarettes				Credit card				
Water Rates				Eating Out				Bank Loans				
Council Tax				Christmas & Birthday presents				Bank Charges				
Rent				Holidays				Maintenance Payments				
Housekeeping, Food				Subscriptions								
Wines & Spirits				Sports/Hobbies				TOTAL	£	-	£	-
Pet Food				Books/Newspapers				Car				
Laundry & Dry Cleaning				Other Spending Money				Road Tax				
Landline				Gifts to Charities				Car Insurance				
Mobile phone				Travel other than car				Fuel				
Sky/Netflix etc								Servicing & Repairs				
Internet				TOTAL	£	-	£	-	Breakdown service			
Private Health Insurance				Professional Fees				Annual Depreciation				
House & Contents Insurance				Accountants (non business)								
Other Insurance				Dentist				TOTAL	£	-	£	-
TV Licence				Optician				Children & Grandchildren				
Garden/Gardener				Doctor/Medical				Childcare/Baby Sitters			per month	per year
Help in House				Financial Adviser				Clothing				
Alarm				Vet				Education				
Repairs & Renewals								Pocket Money				
Holiday Home				TOTAL	£	-	£	-				
TOTAL	£	-	£	-				TOTAL	£	-	£	-
Investment & Life Assurance												
Life Assurance Premiums				Summary		Annual total		Annual total				
Pension Contributions				Housekeeping	£	-	Children & Grandchildren	£	-			
Regular Saving ISA etc				Personal Spending	£	-	Investment & Life Assurance	£	-			
				Mortgages & Loans	£	-	Professional Fees	£	-			
TOTAL	£	-	£	-	Car	£	-	GRAND TOTAL	£	-		